Volksbank Griesheim eG, Postfach 83 15 41, 65917 Frankfurt/M, Germany

UNITED STATES BANKRUPTCY COURT

Southern District of New York

Attn: Lehman Brothers Holdings Inc.

One Bowling Green

New York, NY 10004-1408

USA

Alte Falterstr. 10, 65933 Frankfurt/M, Germany

Telefon: 069/38011-0

Telefax: 069/38011-139

Internet: www.volksbank-griesheim.de info@volksbank-griesheim.de E-Mail: SWIFT-CODE: GENO DE 51 FGH Steuernummer 4 722 048 539 USt-ID-Nr. DE 114 104 907

Bankleitzahl:

501 904 00

Ihr Gesprächspartner:

Herr Bährisch

Telefon: 069/38011-160 E-Mailadresse: ABaehrisch @volksbank-griesheim.de

June 6, 2016

Sign: Bä

(Bitte bei Schriftverkehr angeben)

Subject:

Lehman Brothers Holdings Inc.

Chapter 11 / Case No. 08-13555 (JMP)

Transfer of Claim

# Ladies and Gentlemen:

We intend to initiate a Transfer of Claim. Enclosed you will find the nessecary documents.

Sincerely yours,

Volksbank Griesheim eG

Andreas Bährisch / Lars Mehlhose

Operational Accounting Manager / Controlling Manager

Encs:

1 Form Transfer of Claim

1 Exhibit 1: Agreement with Schedule 1

1 Exbibit 2: Proof of Claim

U.S. BANKRUPTCY COURT 2016 JUN 13 P 2:50 S.D. N.Y.

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:		
Lehman Brothers Holdings Inc.,		Chapter 11  Case No. 08-13555 (JMP)
	Debtor.	

# NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

Transferee nsfer, other

PURSUANT TO	RULE 3001(e)(2)
A CLAIM HAS BEEN FILED IN THIS CASE or hereby gives evidence and notice pursuant to Rule than for security, of the claim referenced in this noti	3001 (e)(2), Fed. R. Bankr. P., of the trans
Volksbank Griesheim eG Name of Transferee	VR-LIW GmbH Name of Transferor
Name and Address where notices to transferee should be sent:	Claim No.: <u>55174</u>
	Amount of Claim: <u>USD 1,455,023.50</u>
Volksbank Griesheim eG	Placking No : CA00226
Alte Falterstrasse 10 65933 Frankfurt am Main	Blocking No.: <u>CA00336</u>
Federal Republic of Germany	Date Claim Filed: <u>10/29/2009</u>
Telephone: +49 (0) 69 380 11- 160 Attention: Andreas Bährisch	
Name and Address where transferee payments should be sent (if different from above):	
N/A	
Telephone:	
Attention:	
Evidence of Transfer of Claim is attached as Exhibi	t 1.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Volksbank Griesbeim eG 65933 Frankfurs/Mair

Date: \_June 6, 2016

Transferee/Transferee's Agent

Name: Armin Pabst / Dieter Stapf

Title: Members of the executive board

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 11 U.S.C. §§ 152 & 3571.

Exhibit 1

# AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM LEHMAN PROGRAM SECURITY

### TO: THE DEBTOR AND THE BANKRUPTCY COURT

- 1. For value received, the adequacy and sufficiency of which are hereby acknowledged, VR-LIW GmbH, Gabelsberger Strasse 1a, D-59069 Hamm, Germany (the "Transferor") hereby unconditionally and irrevocably transfers and assigns to Volksbank Griesheim eG (the "Transferee"), as of the date hereof, an undivided interest, to the extent of the amount specified in <a href="Schedule 1">Schedule 1</a> attached hereto (the "Transferred Claim"), in Transferor's right, title and interest in and to, or arising under or in connection with Proof of Claim Number 55174, Blocking Number CA00336 filed by or on behalf of VR-LIW GmbH as Filing Entity on behalf of multiple holders of Lehman Programs (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), but only to the extent related to the Transferred Claim. For the avoidance of doubt, the Transferred Claim will not encompass Transferor's rights, title or interests in and to and arising in relation to the Proof of Claim or the security or securities except to the extent specified in Schedule 1 attached hereto.
- 2. Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Transferor by Transferee for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claim. Transferor acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Transferor transferring to Transferee the Transferred Claims, recognizing Transferee as the sole owner and holder of the Transferred Claim, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Transferee. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Claim, and all payments or distributions of money or property in respect of the Transferred Claim, shall be delivered or made to the Transferee.
- 3. Transferor's and Transferee's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with German law.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is

executed as of \_\_

June 6,

VR\_LIW CmbH

1/1//

Name: Andreas Winkler, ppa.

Title: Manager (*Prokurist*) Gabelsbergerstrasse 1a

D - 59069 Hamm

Germany

Volksbank/Griesheim eG

By: A 5 9 3 3 F 1 a Ak 1 1 1 Mail
Name: Armin Pabst / Dieter Stapf

Title: Members of the executive board

Alte Falterstrasse 10

D - 65933 Frankfurt am Main

Germany

# SCHEDULE 1

# **Transferred Claims**

# Transferred Portion of Claim

US\$ 1,455,023.50 of US\$ 10,912,676.24 relating to Proof of Claim No. 55174, Blocking No. CA00336

# <u>Lehman Programs Securities to which Transfer Relates</u>

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Coupon	Maturity	Accrued Amount (as of Proof of Claim Filing Date)
Lehman Securities Programs	XS0191247112 Blocking No. CA00336	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 1,000,000.00 equivalent to US\$ 1,423,900.00	4,0%	28 Feb 2010	EUR 21,857.92 equivalent to US\$ 31,123.50

Exhibit 2

Lehman Brothers I c/o Epiq Bankrupt FDR Station, P.O. New York, NY 10	Holdings Claims Proce cy Solutions, LLC Box 5076	ssing Center		CURITIES PROGRAMS OF OF CLAIM		
In Re: Lehman Brothers I Debtors.	Holdings Inc., et al.,	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Souther Lehman Brothers H 08-13555	loldings Inc., Et Al.		
based on Lehm	n may not be used t an Programs Secur man-docket.com as					
Name and address Creditor)	of Creditor: (and name	and address where notices should be	sent if different from	Check this box to indicate that this claim amends a previously filed claim.		
Gunnar Mängel (Ge Gabelsbergerstraße 59069 Hamm	eneral Manager)	n behalf of multiple holders of Lehman	n Programs Securities	Court Claim Number:(If known)		
Germany				Filed on:		
		mail Address: g.maengel@vr-liw.de be sent (if different from above)				
VR-LIW GmbH Gabelsbergerstral 59069 Hamm	- ·	oe sem (ii different from above)		Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.		
Telephone number:	+4930/25 92 45 314 E	mail Address: g.maengel@vr-liw.de				
Programs Securitie and whether such c dollars, using the e- you may attach a so Amount of Claim:	s as of September 15, 2 laim matured or becam schange rate as applica chedule with the claim 519,279,061.34	2008, whether you owned the Lehman te fixed or liquidated before or after St ble on September 15, 2008. If you are amounts for each Lehman Programs S (Required)	Programs Securities on Septem eptember 15, 2008. The claim a filing this claim with respect to security to which this claim rela			
	To the state of th					
this claim with resp which this claim re	ect to more than one L	ehman Programs Security, you may a	ttach a schedule with the ISINs	for the Lehman Programs Securities to		
International Secu	urities Identification ?	Sumber (ISIN): XS0191247112	(Required)			
appropriate (each, a	"Blocking Number")	for each Lehman Programs Security for each Lehman Programs Security for other entity that holds such security	or which you are filing a claim, curities on your behalf). If you	epository blocking reference number, as You must acquire a Blocking Number are filing this claim with respect to more Programs Security to which this claim		
Clearstream Bank number:	Blocking Number, E	uroclear Bank Electronic Instructio	n Reference Number and or o	other depository blocking reference		
See attached sched	dule( page 1 to 3)	(Require	d)			
way are filing this c	trim Vou must acoust	e the relevant Clearstream Bank Fur	oclear Bank of other depository	r Lehman Programs Securities for which participant account number from your s should not provide their personal account		
Accountholders E See attached sche		stream Bank or Other Depository P (Required				
consent to, and are disclose your ident reconciling claims	deemed to have author ity and holdings of Leh and distributions.	eam Bank or Other Depository: By ized, Euroclear Bank, Clearstream Ba unan Programs Securities to the Debto	nk or other depository to ors for the purpose of	FILED / RECEIVED  OCT 2 9 2009		
26 Oct 2009	of the creditor or other	n filing this claim must sign it. Sign ar person authorized to file this claim an in the notice address above. Attach co	d state address and telephone	EPIO BANKRUPTCY SOLUTIONS, LLC		
1	any. Ulang		Gunnar Mängel			
Penalty fo	or presenting frauduler	at claim: Fine of up to \$500,000 or in	prisonment for up to 5 years, o	r both. 18 U.S.C. §§ 152 and 3571		

### INSTRUCTIONS FOR PROOF OF CLAIM FORM

The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

#### Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

#### Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

## DEFINITIONS

#### Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

#### Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy

### filing.

### Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable

#### **Proof of Claim**

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

Lehman Brothers Holdings Claims Processing c/o Epiq Bankruptcy Solutions, LLC FDR Station, PO Box 5076 New York, NY 10150-5076

### Lehman Programs Security

Any security included on the list designated "Lehman Programs Securities" available on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009.

## INFORMATION\_

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed cavelope and a copy of this proof of claim, or you may access the Claims Agent's system (http://www.lehman-docket.com) to view your filed proof of claim.

### Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.

# Schedule for the notes with the ISIN Code:

XS0191247112

## Calculation

Fixed interest rate:	4.0%
Method of interest calculation:	Actual/ Actual
Initial day of reckoning	29 February 2008
Original maturity day:	28 February 2010
Bankruptcy judgement day:	15 September 2008
Days of reckoning:	200
Exchange rate (EUR-USD)*:	1,423900

<sup>\*</sup> The exchange rate of 15 September 2008 is taken from the website www.reuters.com

Amount of Interest= Nominal amount x 4.0% x 200 days

366 days

Blocking Number	Account Number	Nominal amount in €	Amount of interest in €	Total amount of claim in €:	*Total amount of claim in \$:
CA47313	67160	3.000.000,00 €	65.573,77 €	3.065.573,77 €	\$ 4.365.070,49
CA00330	67160	1.000.000,00 €	21.857,92 €	1.021.857,92 €	\$ 1.455.023,50
CA00328	67160	500.000,00 €	10.928,96 €	510.928,96 €	\$ 727.511,75
CA67127	67160	750.000,00 €	16.393,44 €	766.393,44 €	\$ 1.091.267,62
CA00327	67160	1.000.000,00 €	21.857,92 €	1.021.857,92 €	\$ 1.455.023,50
CA67128	67160	1.000.000,00 €	21.857,92 €	1.021.857,92 €	\$ 1.455.023,50
CA00336	67160	1.000.000,00 €	21.857,92 €	1.021.857,92 €	\$ 1.455.023,50
CA00340	67160	1.000.000,00 €	21.857,92 €	1.021.857,92 €	\$ 1.455.023,50
CA00342	67160	3.000.000,00 €	65.573,77 €	3.065.573,77 €	\$ 4.365.070,49
CA67129	67160	1.000.000,00 €	21.857,92 €	1.021.857,92 €	\$ 1.455.023,50
	Total	13,250,000,00 €	289.617.49 €	13.539.617.49 €	\$ 19,279,061,34

# **Reservation of Rights**

- 1. VR-LIW GmbH as Filing Entity claiming on behalf of multiple holders of Lehman Programs Securities ("Claimant") expressly reserves the right to amend or supplement this Claim at any time, in any respect and for any reason, including but not limited to, for the purposes of (a) fixing, increasing, or amending the amounts referred to herein, and (b) adding or amending documents and other information and further describing the claims. Claimant does not waive any right to amounts due for any claim asserted herein by not stating a specific amount due for any such claim at this time, and Claimant reserves the right to amend or supplement this proof of claim, if Claimant should deem it necessary or appropriate, to assert and state an amount for any such claim.
- 2. This Claim is made without prejudice to the filing by Claimant and any related entities of additional proofs of claim for any additional claims against Lehman Brothers Holdings Inc. ("LBHI") and its affiliated debtors (the "Debtors") and non-debtor entities affiliated with the Debtors of any kind or nature, including, without limitation, claims for administrative expenses, additional interest, late charges, and related costs and expenses, and any and all other charges and obligations reserved under the applicable documents and other transaction documents, and claims for reimbursement in amounts that are not fully ascertainable.
- 3. The filing of this Claim is not intended to be and shall not be deemed to be or construed as a waiver or release of any right to claim specific assets; any rights of setoff, recoupment, or counterclaim; or any other right, rights of action, causes of action, or claims, whether existing now or hereinafter arising, that Claimant has or may have against LBHI, its affiliated entities or any other person, or persons, and Claimant expressly reserves all such rights.

- 4. Nothing herein modifies, alters, amends and/or waives any right Claimant may have under applicable law or any agreement or understanding to assert and recover from LBHI, its affiliated entities or any other person or persons, upon rights, claims, and monies.
- 5. In executing and filing this claim, Claimant does not submit itself to the jurisdiction of this Court for any other purpose than with respect to this Claim. This Claim is not intended to be, and shall not be construed as (i) an election of remedies, (ii) a waiver of any past, present or future defaults, or (iii) a waiver or limitation of any rights remedies, claims or interests of Claimant.

26 OCT 2009

Date

Signature

Gunnar Mängel (General Manager)

VR-LIW GmbH Gabelsbergerstr. 1a 59069 Hamm Germany

Registry court: AG Hamm, HRB 6345 VAT-Ident-Number DE262892384

Tel.: +49 30 / 259 245 - 314 Fax: +49 30 / 259 245 - 399 E-Mail: g.maengel@vr-liw.de

